

FIN 300 – Managerial Finance I

Students are introduced to the major concepts in finance and investments which are the time value of money, discounted cash flows, and risk and return. Students are given a thorough introduction to the mathematics of asset valuation. In addition, students learn how individual investors assess and reduce the risk associated with their investment decisions. The course examines how firms make investment decisions. The investment decision allocates scarce resources to projects in the firm, and involves financial forecasting, asset valuation, capital budgeting, risk management, working capital management and performance assessment.

Lect: 3 hrs.
Lab: 1 hr.
Prerequisite: ACC 100 or ACC 110 or Direct Entry
Course Weight: 1.00
Billing Units: 1

FIN 401 – Managerial Finance II

This course builds on the material in Finance 300. Students learn how firms assess risk when making investment decisions. Students also examine how firms decide to finance projects they assess as being worthwhile. This decision involves capital structure, dividend policy, financial instruments, risk-return trade-offs, financial planning and the cost of capital. In addition, students are introduced to derivatives, and their uses in investments, risk-management, and capital structure. Firm management in an international context is integrated into the topics covered in the course.

Lect: 3 hrs.
Prerequisite: FIN 300 or ECN 320 or HTA 602
Course Weight: 1.00
Billing Units: 1

FIN 501 – Investment Analysis I

This course is designed to give students an overview of both security analysis and portfolio management. The course covers the valuation of common stock, Treasury bills and bonds, the tradeoff between risk and return, the efficient market hypothesis, modern portfolio theory, equilibrium pricing relationships, and the evaluation of portfolio performance. Playing an investment challenge game is a requirement of the course.

Lect:	3 hrs.
Corequisite:	FIN 401
Course Weight:	1.00
Billing Units:	1

FIN 502 – Personal Financial Planning

This course introduces a framework of basic principles and the financial planning techniques used in professional practice. Topics include setting goals and budgeting, family life cycle, taxation, insurance, managing credit and debt, home ownership and investment principles and types.

Lect: 3 hrs.
Prerequisite: FIN 300
Course Weight: 1.00
Billing Units: 1

FIN 562 – Personal Finance

This course teaches personal financial planning to students who may not have a strong math ability and/or interest so they will be better able to manage and plan their own finances and provide informed support to middle and lower-income clients. Topics include: steps in the financial planning process, budgeting, formulating financial goals, using tax rules to your advantage, debt and credit management, home-buying, insurance, investing fundamentals, planning for retirement and basic issues in estate planning.

Lect:	3 hrs.
Antirequisite:	FIN 502
Course Weight:	1.00
Billing Units:	1